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OMB APPROVAL

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per response...... 16.00

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U.S. Washington, D.C. 20549

SECURITIES AND EXCHANGE COMMISSION

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

RECEIVED

Serial

Name of Offering (check if this is an amendment and	name has changed, a	and indicate change.)		
Nations Healthcare Investor LLC				
Filing Under (Check box(es) that apply): Rule 504	□ Rule 505 L Ru	le 506 ☐ Section 4(6) ☐ ULOE		
Type of Filing: ☑ New Filing ☐ Amendment	A DAGLOT	DESTRUCTOR DATE A		
Enter the information requested about the issuer	A. BASIC II	DENTIFICATION DATA		
Name of Issuer (check if this is an amendment and n	oma has abangad an	d indicate change)		
Nations Healthcare Investor LLC	ame has changed, and	i mulcate change.)		
Address of Executive Offices		Number - 1 Start City State Zie Code	N Talanhan - Niverban (Inc	Judian Ama Cada)
	(Number and Street, City, State, Zip Code	e) Telephone Number (Inc	riuding Area Code)
c/o Donald Meckler			216-831-4343	
23240 Chagrin Boulevard, Suite 400, Bea				
Address of Principal Business Operations	(Number and Street, City, State, Zip Code	e) Telephone Number (Inc	cluding Area Code)
(if different from Executive Offices)				
Brief Description of Business				
Investment holding company for single ent	itv			
, , , , , , , , , , , , , , , , , , ,	•			
Type of Business Organization				
□ corporation □ limited partnership,	already formed	☑ other (please specify):]	Limited Liability Company	, already formed
□ business trust □ limited partnership,		<u>=</u> (- OFFICEE
	Month Yea	ar		PROCESSED DEC 23 2003
Actual or Estimated Date of Incorporation or Organizatio	n: 11 03			
Jurisdiction of Incorporation or Organization: (Enter two	letter U.S. Postal Ser	rvice abbreviation for State:		ner 23 2003
_ CN for C	anada; FN for other	foreign jurisdiction) OH	I	DEG % 0
GENERAL INSTRUCTIONS				THOMSON

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number

SEC 1972 (6-02)

1 of 8\mathred{8}\mathred{1}

FINANCIAL

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	I General and/or Managing Member
Full Name (Last name first, if in	dividual)				
Meckler, Donald					
Business or Residence Address	(Number	and Street, City, State,	Zip Code)		
23240 Chagrin Bouleyard,	Suite 40	0, Beachwood, Ohi	o 44122-5400		
				☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				
Business or Residence Address	(Number	and Street, City, State,	Zip Code)		
Check Box(es) that Apply: 🗆 1	Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)			 	
Business or Residence Address	(Number	and Street, City, State,	Zip Code)		
Check Box(es) that Apply: 🔲 l	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				· · · · · · · · · · · · · · · · · · ·
Business or Residence Address	(Number	and Street, City, State,	Zip Code)		
Check Box(es) that Apply: □ I	romoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if in	dividual)				
Business or Residence Address	(Number	and Street, City, State,	Zip Code)		
Check Box(es) that Apply:	romoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in-	dividual)				
Business or Residence Address	(Number	and Street, City, State,	Zip Code)		
Check Box(es) that Apply: □ I	romoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	lividual)				
Business or Residence Address	(Number	and Street, City, State,	Zip Code)	* .	· · · · · · · · · · · · · · · · · · ·

A. BASIC IDENTIFICATION DATA

Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of

Each promoter of the issuer, if the issuer has been organized within the past five years;

2. Enter the information requested for the following:

	<u>.</u>				В. І	NFORM	ATION A	BOUT O	FFERING	r			
1. Has	the issuer	sold, or do	es the issu						offering?				Yes No
2. Wha	it is the m	inimum in	vestment t	hat will be	accepted f	rom any ir	ndividual? .	·····	,,,,,,				\$ <u>25,250</u>
3. Doe.	s the offer	ing permit	joint own	ership of a	single unit	t?							Yes No
com offer and/	mission or ring. If a p or with a s	mation receivers on to be state or state sons of suc	muneration e listed is a tes, list the	n for solici an associat name of th	tation of p ed person ne broker o	urchasers i or agent of or dealer.	in connecti f a broker o If more tha	ion with sa or dealer re on five (5)	les of secu gistered w persons to	rities in th ith the SE be listed a	e C re		
Full Na	me (Last 1	name first,	if individu	al)									
N/A													
Busines	ss or Resid	lence Addı	ress (Num	ber and Str	eet, City, S	State, Zip (Code)						
Name o	of Associa	ted Broker	or Dealer							-10-4			
States in	n Which F	erson List	ed Has Sol	icited or Ir	itends to S	olicit Purc	hasers						
(Check	"All State	s" or check	c individua	l States)									All States
[AL][A [IL] [MT] [RI]	K] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	(DE) [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
Full Na	me (Last 1	name first,	if individu	al)									
Busines	s or Resid	lence Addr	ress (Numl	per and Str	eet, City, S	State, Zip (Code)						
Name c	f Associat	ed Broker	or Dealer										
		erson Liste s" or check											All States
[AL][A [IL] [MT] [RI]	K] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [M] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
Full Na	me (Last r	name first,	if individu	al)									
Busines	s or Resid	lence Addr	ress (Numl	per and Str	eet, City, S	State, Zip (Code)						
Name o	f Associat	ed Broker	or Dealer								****		
		erson Liste s" or check											All States
[AL][A [IL] [MT] [RI]	K] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$	\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify: Membership Units)	\$ <u>1,691,750</u>	\$ <u>1,691,750</u>
	Total	\$ <u>1,691,750</u>	\$ <u>1,691,750</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	31	\$ <u>1,691,750</u>
	Non-accredited Investors	<u> </u>	\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of Security	Dollar Amount Sold
	Type of offering		
	Rule 505	N/A	\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		□ s <u>-0-</u>
	Printing and Engraving Costs		□ s <u>-0-</u>
	Legal Fees		S \$ 11,000
	Accounting Fees		□ s0-
	Engineering Fees		□ s <u>-o-</u>
	Sales Commissions (Specify finders' fees separately)		□ s <u>-0-</u>
	Other Expenses (identify)		□ s -0-
	Total		× \$ 11,000
			<u> </u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

used for each of the p estimate and check th equal the adjusted gro above. Salaries and fees Purchase of real Purchase, rental Construction or Acquisition of ot that may be used merger)	and fees	ed gross proceeds to the issuer used or proposed to be the amount for any purpose is not known, furnish an f the estimate. The total of the payments listed must issuer set forth in response to Part C - Question 4.b.		
Purchase of real Purchase, rental Construction or Acquisition of ot that may be used merger) Repayment of in Working capital Other (specify): Column Totals: Total Payments 1	se of real estatese, rental or leasing and installation or leasing of plant buildition of other businesses (incluy be used in exchange for the least of indebtednessseparately): Investment in Preferent Totals:sayments Listed (column total caused this notice to be signed taking by the issuer to furnish non-accredited investor purs			
Purchase of real Purchase, rental Construction or Acquisition of ot that may be used merger) Repayment of in Working capital Other (specify): Column Totals: Total Payments 1	se of real estatese, rental or leasing and installation or leasing of plant buildition of other businesses (incluy be used in exchange for the least of indebtednessseparately): Investment in Preferent Totals:sayments Listed (column total caused this notice to be signed taking by the issuer to furnish non-accredited investor purs		Payments to Officers, Directors & Affiliates	Payments to Others
Purchase, rental Construction or Acquisition of ot that may be used merger) Repayment of in Working capital Other (specify): Column Totals: Total Payments 1	se, rental or leasing and installation or leasing of plant buildition of other businesses (incluy be used in exchange for the control of indebtedness		□ s	∑ § 11,000
Construction or Acquisition of ot that may be used merger)	ition of other businesses (incluy be used in exchange for the content of indebtedness		□ \$	□ s
Acquisition of ot that may be used merger)	ition of other businesses (incluy be used in exchange for the content of indebtedness	allation of machinery and equipment	□ \$	S
that may be used merger)	y be used in exchange for the comment of indebtedness	ldings and facilities	□ \$	S
Repayment of in Working capital. Other (specify): Column Totals: Total Payments I	g capital	luding the value of securities involved in this offering he assets or securities of another issuer pursuant to a	□ \$	□ s
Working capital. Other (specify): <u>I</u> Column Totals: Total Payments I	g capitalspecify): Investment in Prefer n Totals:ayments Listed (column total caused this notice to be signitaking by the issuer to furnish non-accredited investor purs		□ \$	□ \$
Other (specify): <u>I</u> Column Totals: Total Payments I	specify): Investment in Prefer Totals: ayments Listed (column total caused this notice to be signed taking by the issuer to furnish non-accredited investor purs		□ <u>\$1,691,750</u>	
Column Totals: Total Payments l	ayments Listed (column total caused this notice to be signe taking by the issuer to furnish non-accredited investor purs	rred Shares in Private Placement	□ \$	
Total Payments l	ayments Listed (column total caused this notice to be signe taking by the issuer to furnish non-accredited investor purs	red Shares m 1 m at 1 meeting.	□ \$	<u> </u>
T1 : 1 11 14	taking by the issuer to furnish non-accredited investor purs	ls added)	□ <u>\$1,6</u>	
771 - 1 - 1 - 1 - 1 - 1 - 1	taking by the issuer to furnish non-accredited investor purs	D. FEDERAL SIGNATURE		
constitutes an undertaking by	pe)	ned by the undersigned duly authorized person. If this h to the U.S. Securities and Exchange Commission, up suant to paragraph (b)(2) of Rule 502.		
Issuer (Print or Type)		Signature //	Date 1/17/03	
Nations Healthcare Inves		Would He Medican	17/17/03	<i>j</i>
Name of Signer (Print or T Donald Meckler	Frint or Type)	Title of Signer' (Print or Typé) Managing Member		

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

{NMM\K0458865.1}